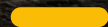


Vertical Trends - Report

Search query, ads and device trends



Client name: Vertical Leap

Retailers & General Merchandise

Search query, ads and device trends in United Kingdom (country)

Quarterly update for: [Q1 2021 - \(2021-01-01 - 2021-03-31\)](#)

Created on: [April 09, 2021](#)





Search



Shopping

Focusing Facts

Retailers & General Merchandise in United Kingdom (country)

13% Overall search growth in Q1'21 compared to the previous year

66% Searches from mobile phones

28% Searches from computers



Search



Shopping

Contents

- Metric trends
- Seasonality
- Device trends
- Appendix

Metric trends

Retailers & General Merchandise

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Search



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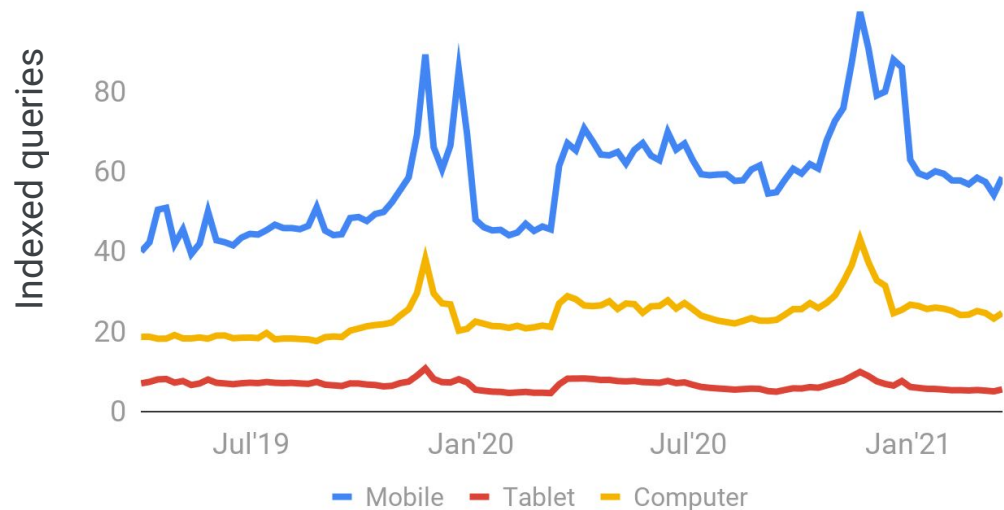
Metrics snapshot - Q1 2021 and YoY growth - Q1'21 vs Q1'20

	Queries	Imp	Clicks	Ad Depth	
	YoY	YoY	YoY	YoY	Q1'21
Mobile	16% ▲	59% ▲	69% ▲	5% ▲	5.6
Tablet	-1% ▼	52% ▲	40% ▲	14% ▲	5.5
Computer	9% ▲	57% ▲	67% ▲	7% ▲	4.3
Overall	13% ▲	58% ▲	66% ▲	6% ▲	5.2



Queries

Queries grew **13%** in Q1'21 with **66%** of all searches on mobile.

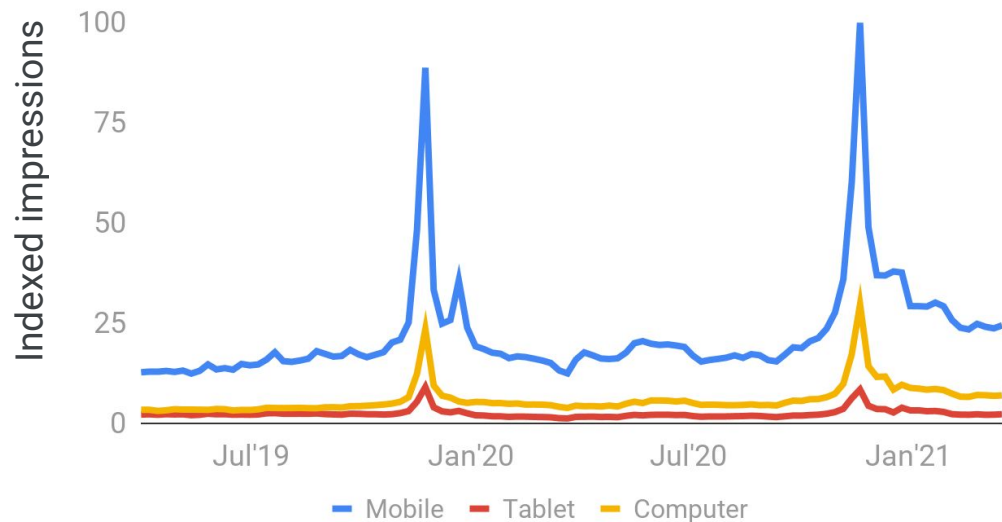


	YoY growth (Q1'21-Q1'20)	QoQ growth (Q1'21-Q4'20)	% of queries (Q1'21)
Mobile	16% ▲	-25% ▼	66%
Tablet	-1% ▼	-26% ▼	6%
Computer	9% ▲	-20% ▼	28%
Overall	13% ▲	-24% ▼	100%



Impressions

Impressions grew **58%** in Q1'21 with **72%** of all ad impressions on mobile.

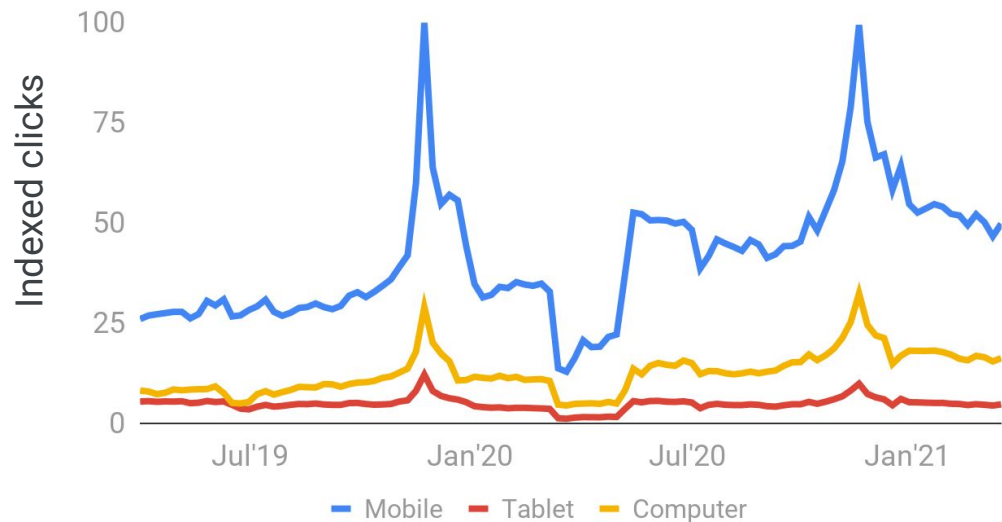


	YoY growth (Q1'21-Q1'20)	QoQ growth (Q1'21-Q4'20)	% of imp (Q1'21)
Mobile	59% ▲	-32% ▼	72%
Tablet	52% ▲	-30% ▼	7%
Computer	57% ▲	-32% ▼	21%
Overall	58% ▲	-32% ▼	100%



Clicks

Clicks grew **66%** in Q1'21 with **70%** of all clicks on mobile.

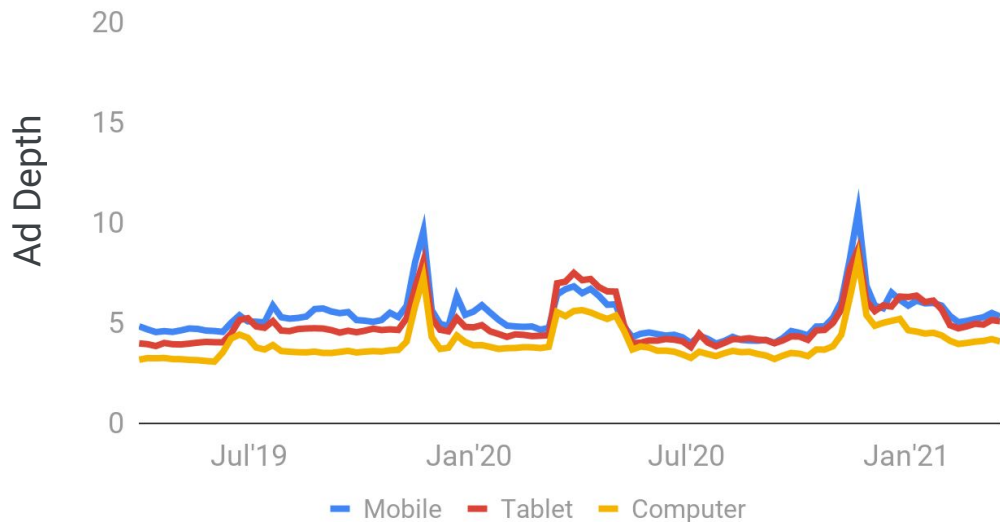


	YoY growth (Q1'21-Q1'20)	QoQ growth (Q1'21-Q4'20)	% of clicks (Q1'21)
Mobile	69% ▲	-20% ▼	70%
Tablet	40% ▲	-23% ▼	7%
Computer	67% ▲	-18% ▼	23%
Overall	66% ▲	-20% ▼	100%



Ad Depth

Ad Depth grew **6%** YoY and was **5.2** in Q1'21.



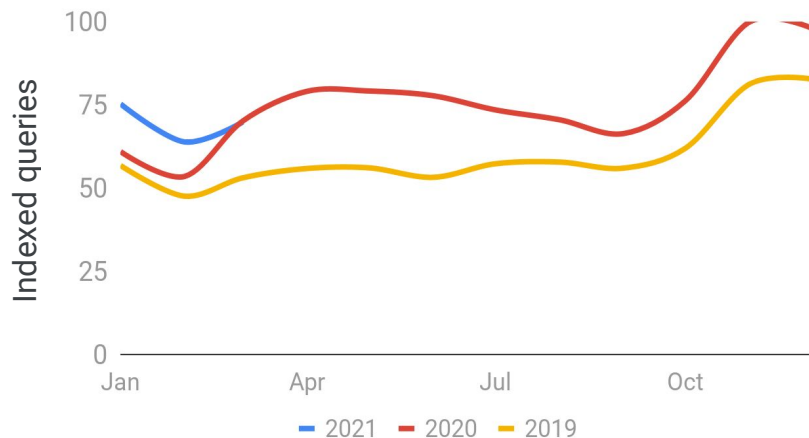
	YoY growth (Q1'21-Q1'20)	QoQ growth (Q1'21-Q4'20)	Ad Depth (Q1'21)
Mobile	5% ▲	-14% ▼	5.6
Tablet	14% ▲	-8% ▼	5.5
Computer	7% ▲	-15% ▼	4.3
Overall	6% ▲	-14% ▼	5.2

Seasonality

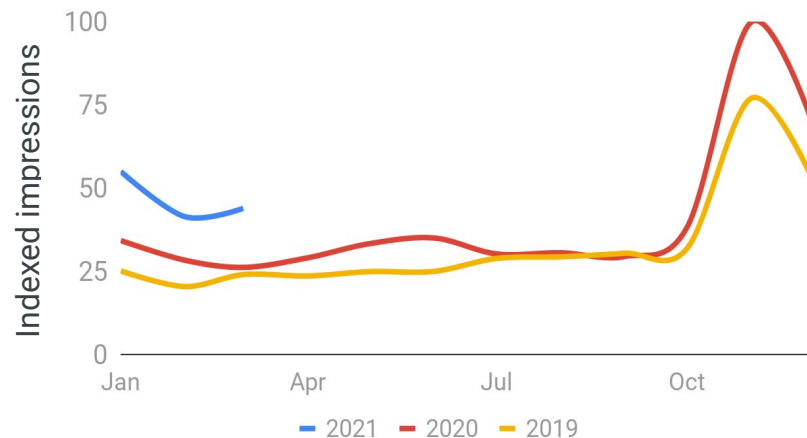


Seasonality - Queries and Impressions

Queries



Impressions





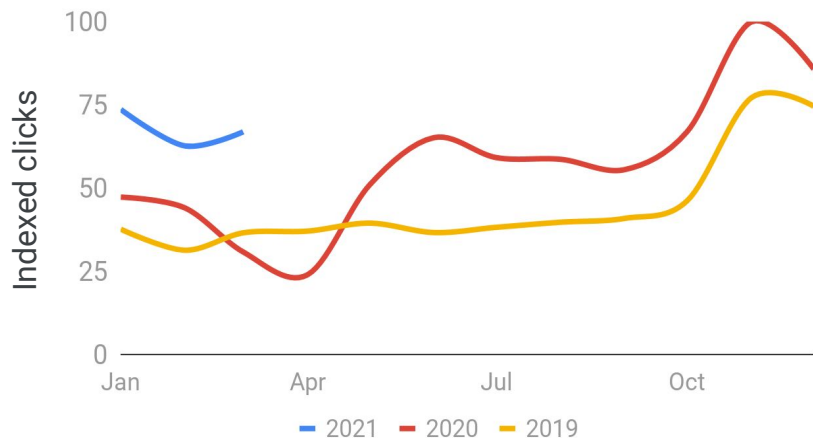
Search



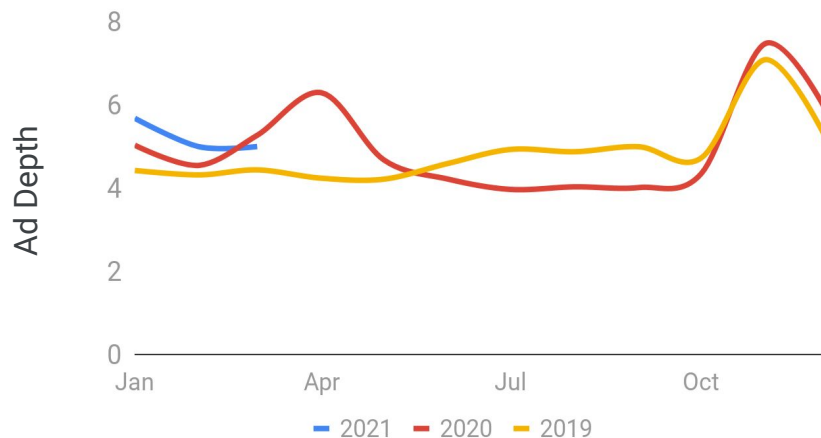
Shopping

Seasonality - Clicks and Ad Depth

Clicks



Ad Depth

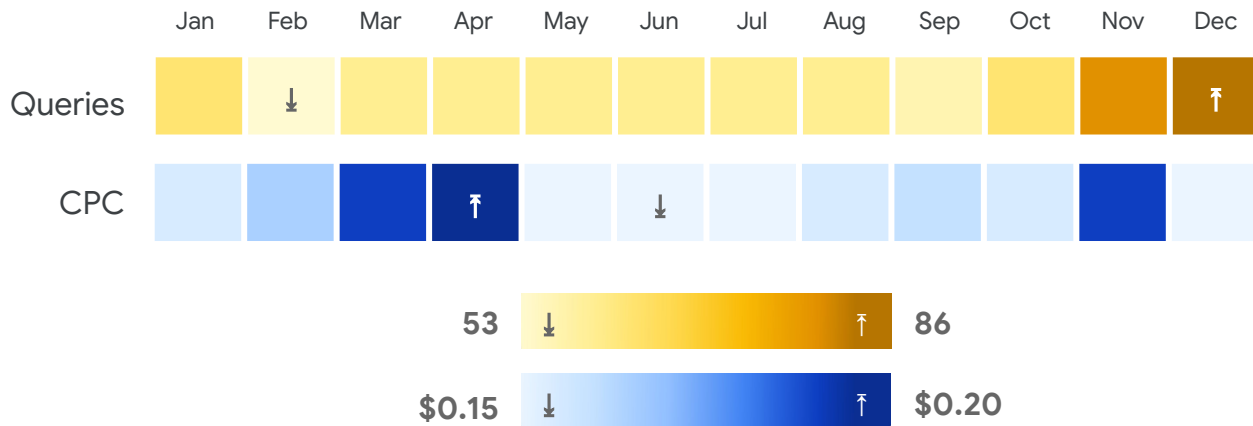




Monthly seasonal patterns in queries and CPC

In the last 4 years, CPCs were in the range of **\$0.15-\$0.20** and peaked in **Apr.**

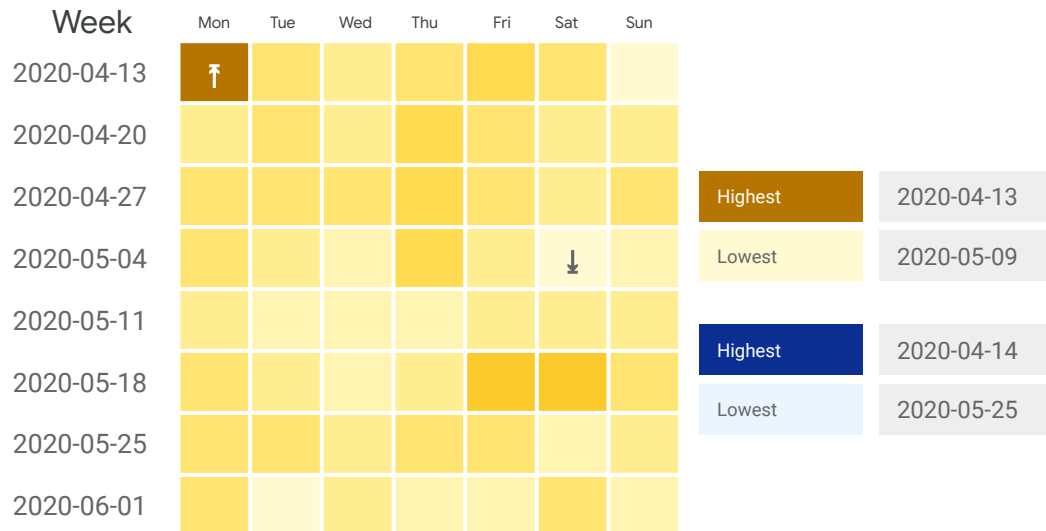
Category searches have consistently peaked in **Dec.**





The next 8 weeks: search trends from last year

Queries



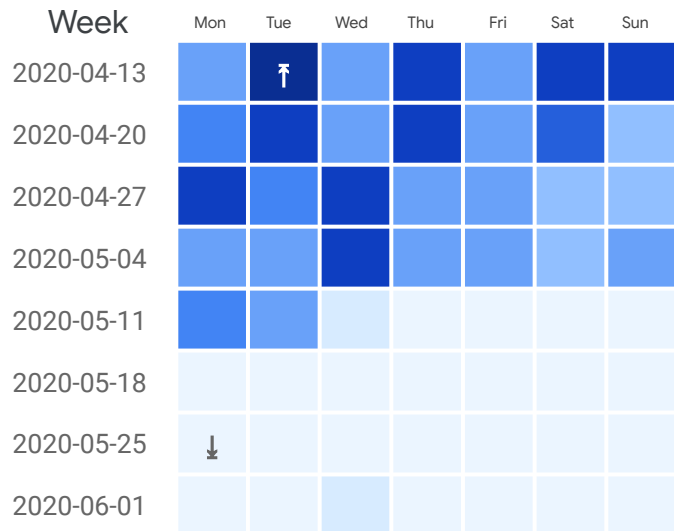
81



100

Note: This is not a forecast for the next 8 weeks. It's a daily view of key metrics from last year near today's date.

CPC



\$0.09



\$0.28

Device trends



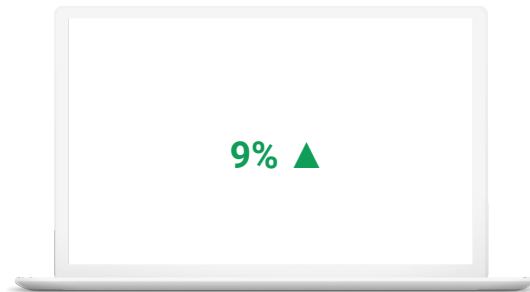
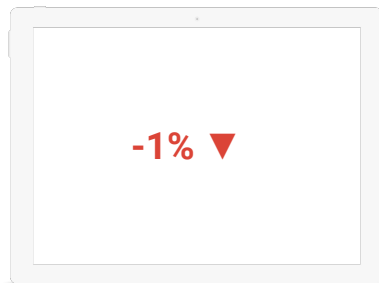
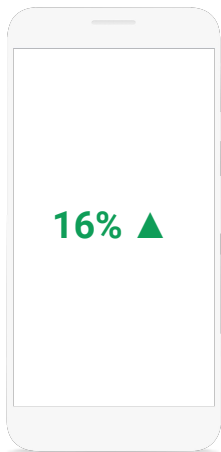
Search



Shopping

Retailers & General Merchandise

YoY query growth by device in Q1'21 vs Q1'20



Query Mix across devices

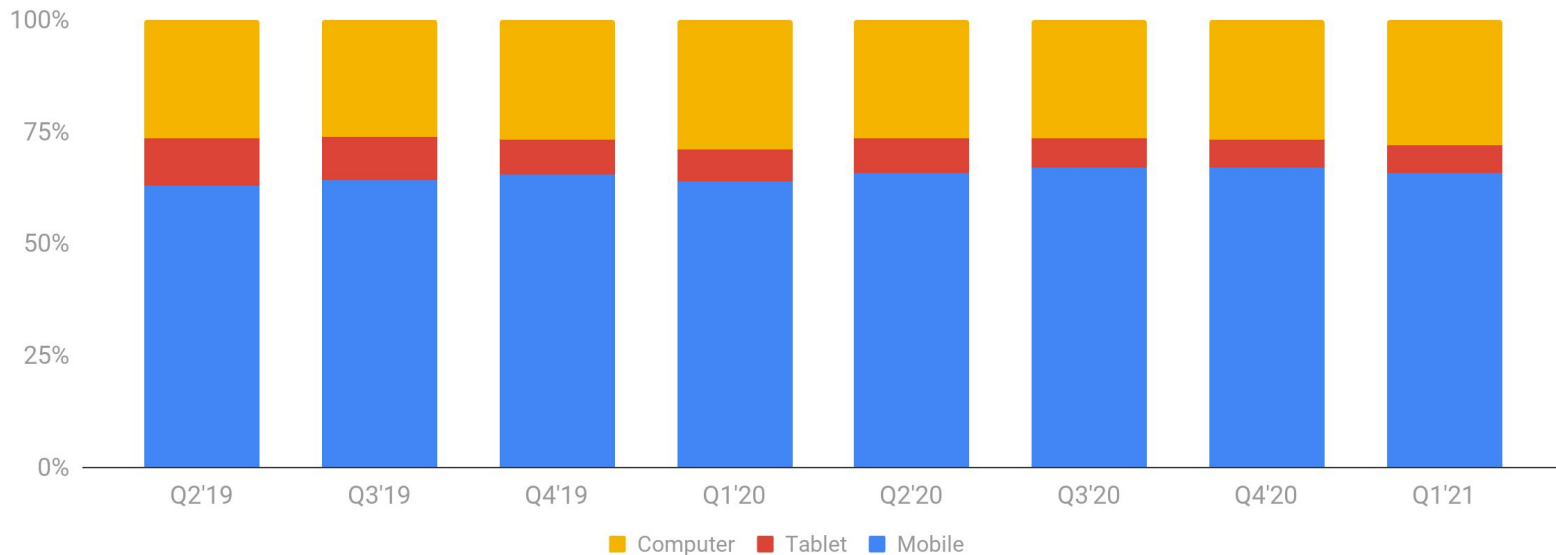


Search



Shopping

65.8% of all **Retailers & General Merchandise** related searches in Q1 2021 were on mobile devices



Mobile dynamics

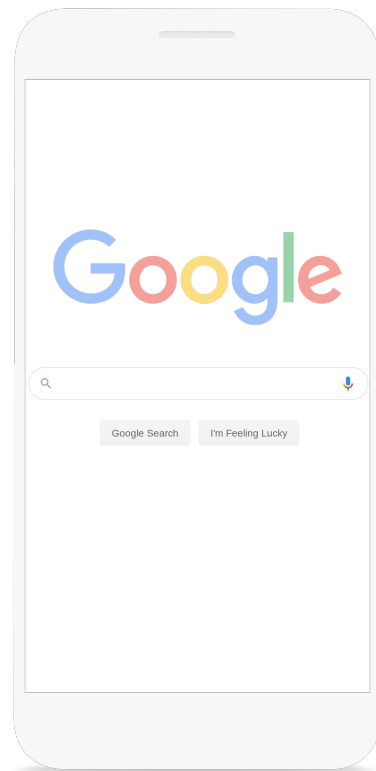
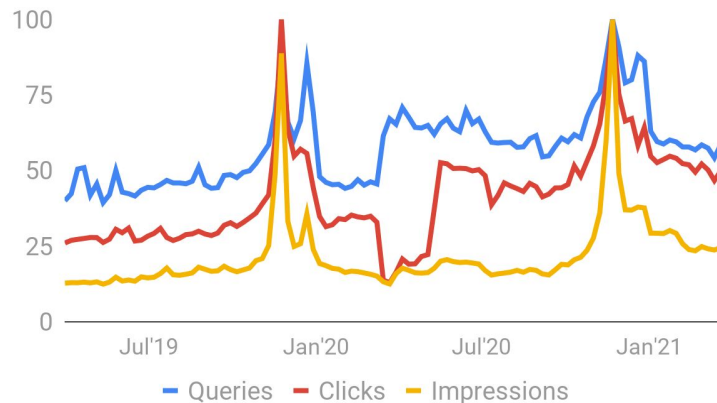
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Search



Shopping



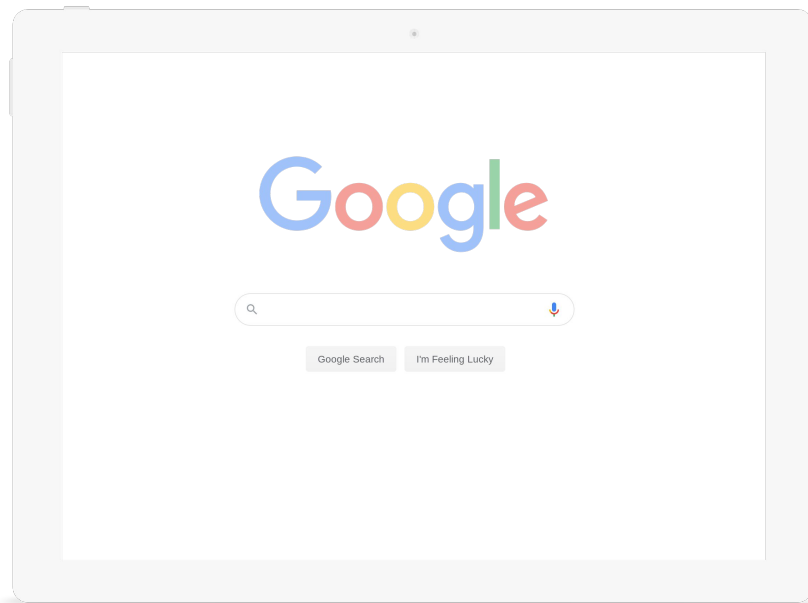
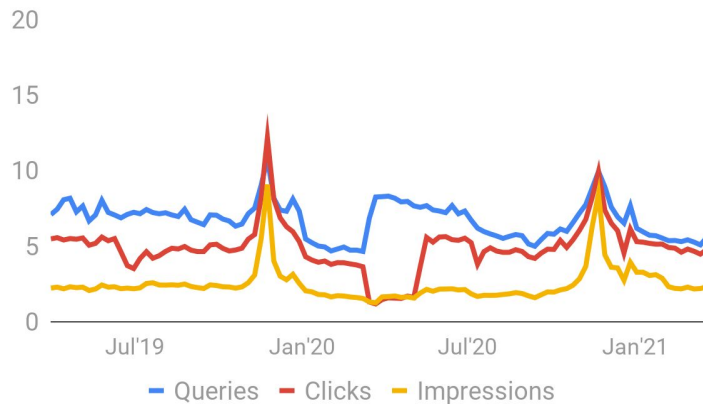


Search



Shopping

Tablet dynamics



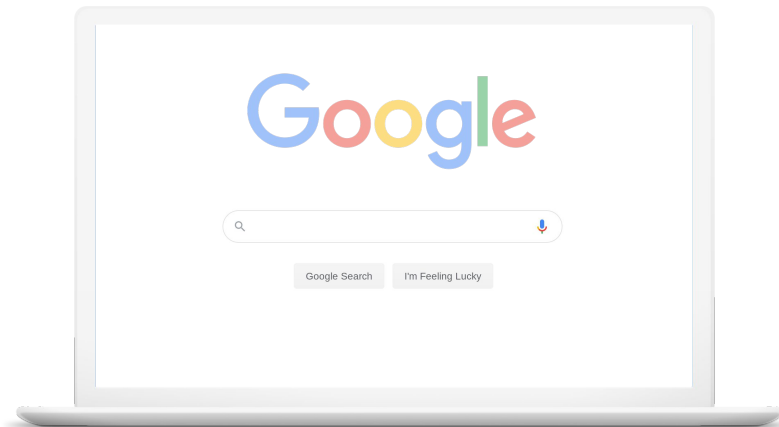
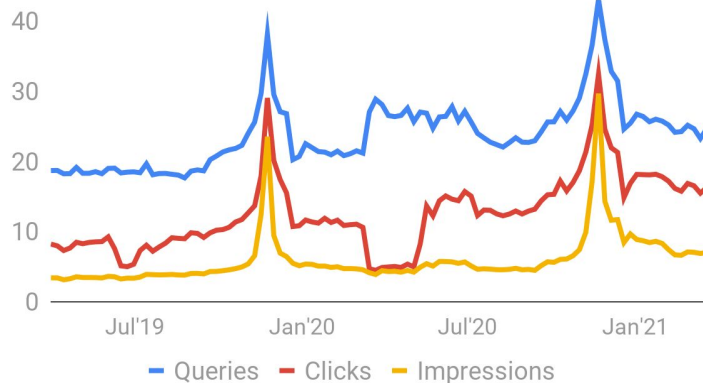


Search



Shopping

Computer dynamics



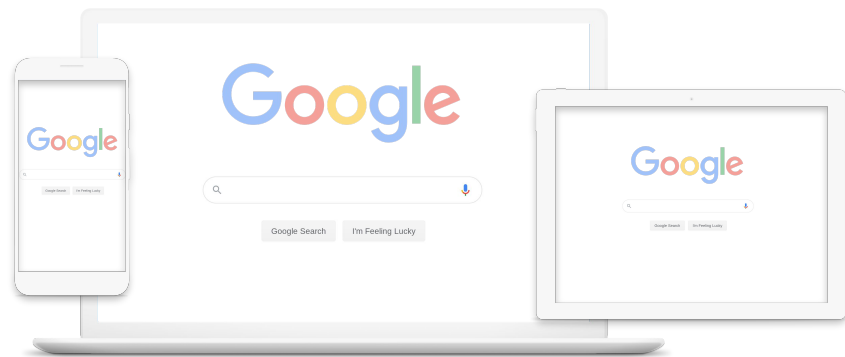
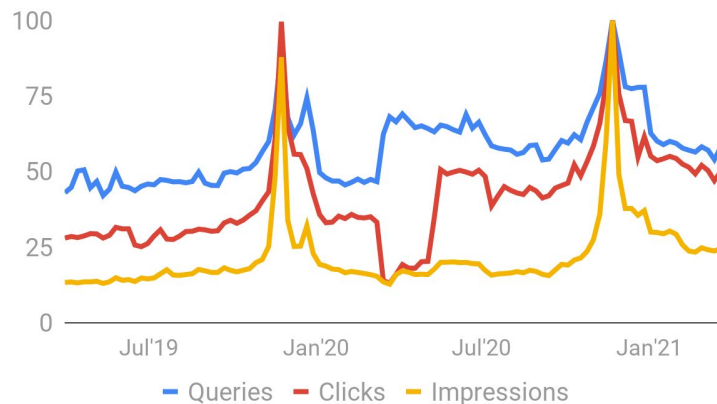


Search



Shopping

'All Devices' dynamics





Appendix

Metric definitions

- **Queries:** Searches by users on Google Search (indexed to 100)
- **Impressions:** Ads shown against search queries on Google Search (indexed to 100)
- **Clicks:** Clicks on ads shown against search queries on Google Search (indexed to 100)
- **Ad Depth:** No. of ads shown whenever a search showed ads ($\text{Impressions} \div \text{Queries with ads}$)

Metric calculations

- All **Current Quarter** growth metrics are calculated by comparing metrics between quarter to date time periods.
 - YoY compares **Current Quarter To Date** to the same time frame in **Previous Year** and QoQ **Current Quarter To Date** to the same number of days from the start of the **Previous Quarter**.
- **Query mix:** This indicates relative spread of searches by device.
 - For Mobile, it's $(\text{No. of searches on Mobile}) \div (\text{No. of searches on all devices})$.

Heatmap slides

- Monthly Average - Monthly average from last 4 years
 - Shows a high level monthly view to quickly spot what months have consistently peaked and complements the time series charts.
- Next 8 weeks heatmap of CPC and queries showing peak/low days from last year
- This is NOT a forecast for the next 8 weeks. It's a daily view of last year's metrics to understand recency of trends. Useful to understand how many days a seasonal high lasts.
- It starts from the closest Monday from today's date last year. For example, if you ran the report on Jan 13, 2017, the data is from Jan 18, 2016, which is the closest Monday in the future from Jan 13, 2016.