Google

Vertical Trends Report

Search query, ads and device trends

Client name: Vertical Leap



Manufacturing

Search query, ads and device trends in United Kingdom (country)

Quarterly update for: Q1 2021 - (2021-01-01 - 2021-03-31) Created on: April 09, 2021







Manufacturing in United Kingdom (country)

11% Overall search growth in Q1'21 compared to the previous year

48% Searches from mobile phones

48% Searches from computers



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Shoppin

Search

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Metric trends



Manufacturing



Metrics snapshot - Q1 2021 and YoY growth - Q1'21 vs Q1'20

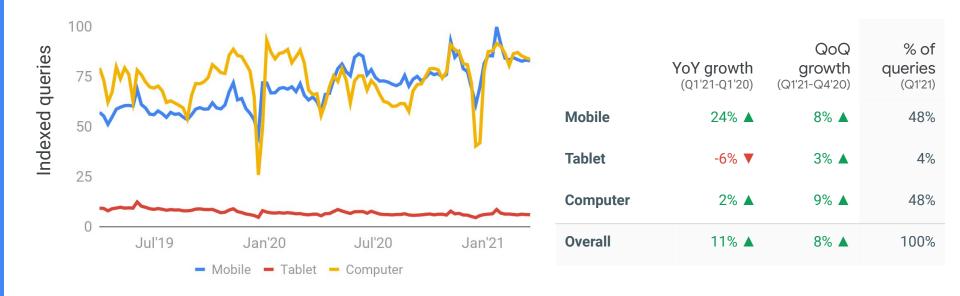
	Queries	Imp	Clicks	Ad Depth	
	YoY	YoY	YoY	YoY	Q1'21
Mobile	24% 🔺	61% 🔺	62% 🔺	18% 🔺	15.3
Tablet	-6% ▼	16% 🔺	-5% 🔻	20% 🔺	12.5
Computer	2% 🔺	41% 🔺	33% 🔺	22% 🔺	11.7
Overall	11% 🔺	51% 🔺	47% 🔺	21% 🔺	13.7



Queries



Queries grew 11% in Q1'21 with 48% of all searches on mobile.

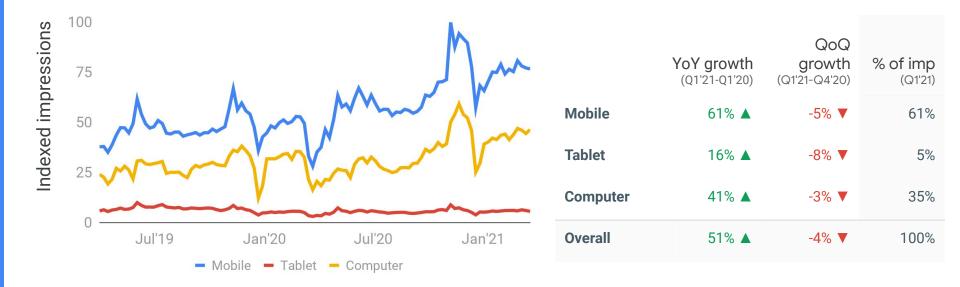


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Source: Google internal data for Manufacturing | United Kingdom (country). Time period: Q1 2021 - (2021-01-01 - 2021-03-31)

Impressions

Impressions grew **51%** in Q1'21 with **61%** of all ad impressions on mobile.



Search

Proprietary + Confidentia

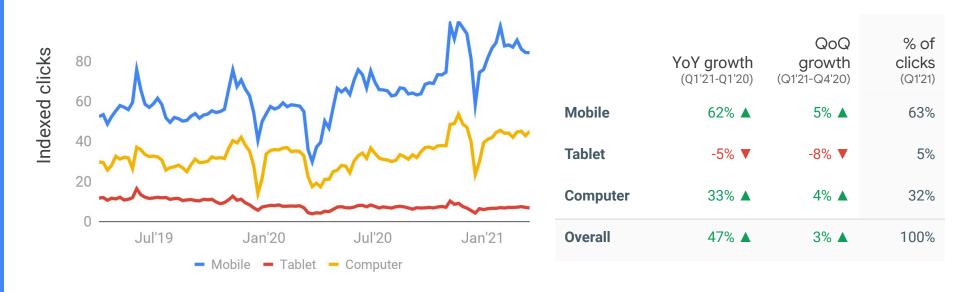
Google

Shopping

Clicks



Clicks grew **47%** in Q1'21 with **63%** of all clicks on mobile.



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Ad Depth

Ad Depth grew 21% YoY and was 13.7 in Q1'21.

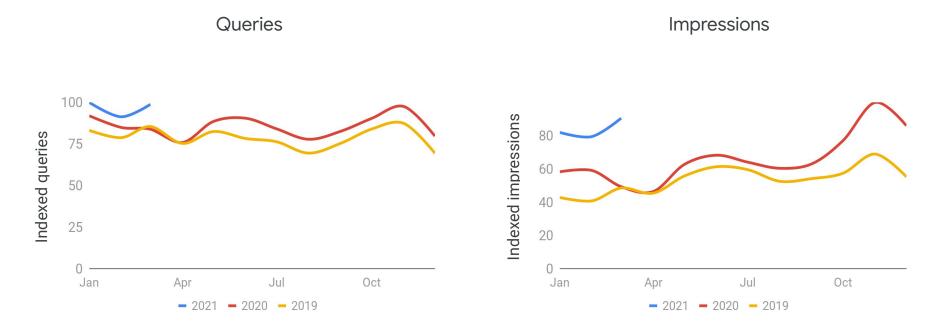


Seasonality



Seasonality - Queries and Impressions



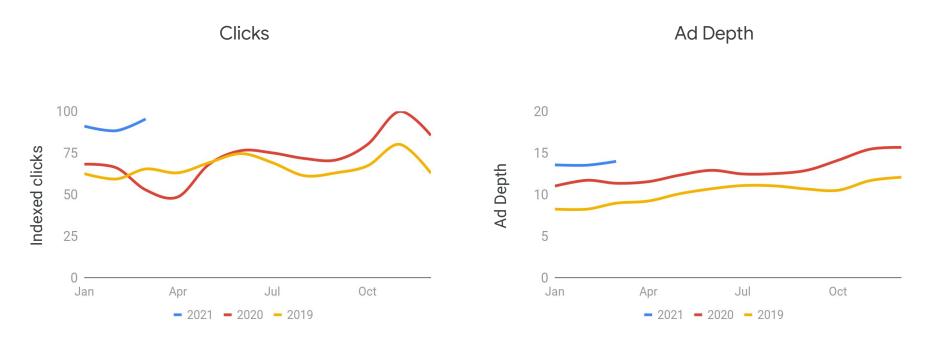


Source: Google internal data for Manufacturing | United Kingdom (country). Time period: Q1 2021 - (2021-01-01 - 2021-03-31)

Google

Seasonality - Clicks and Ad Depth





Source: Google internal data for Manufacturing | United Kingdom (country). Time period: Q1 2021 - (2021-01-01 - 2021-03-31)

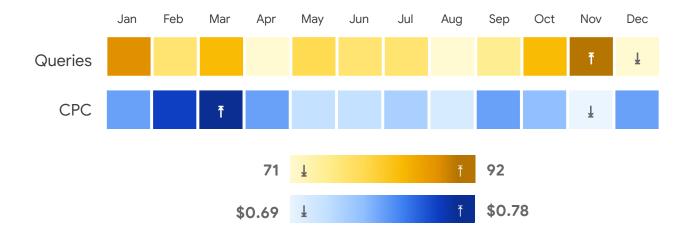
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Search

Monthly seasonal patterns in queries and CPC

In the last 4 years, CPCs were in the range of **\$0.69**-**\$0.78** and peaked in **Mar**.

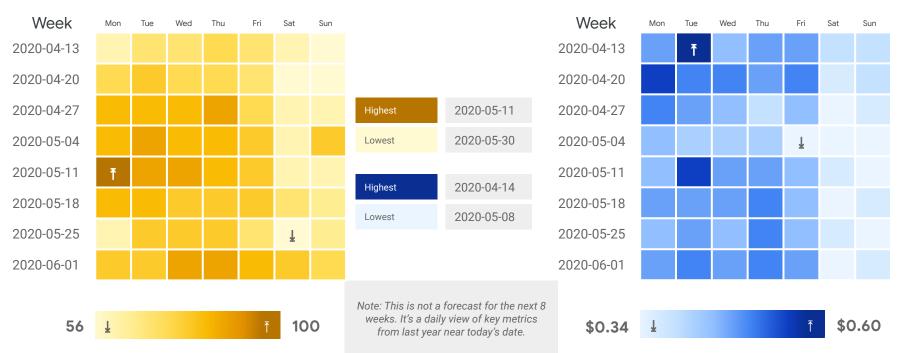
Category searches have consistently peaked in Nov.



The next 8 weeks: search trends from last year







Source: Google internal data for Manufacturing | United Kingdom (country). Time period: Q2 2020

Queries

Device trends



Manufacturing

YoY query growth by device in Q1'21 vs Q1'20

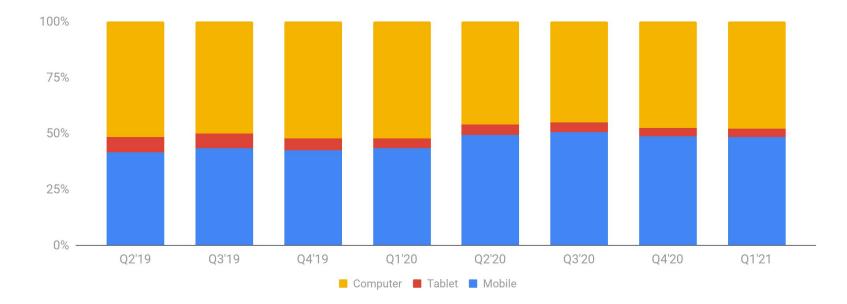




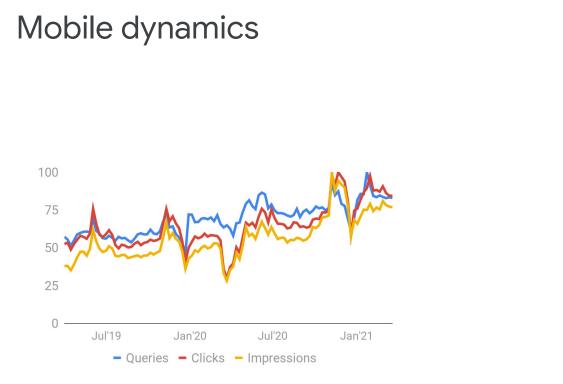
Query Mix across devices



48.3% of all Manufacturing related searches in Q1 2021 were on mobile devices



Search



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	Google Search	I'm Feeling Lucky	

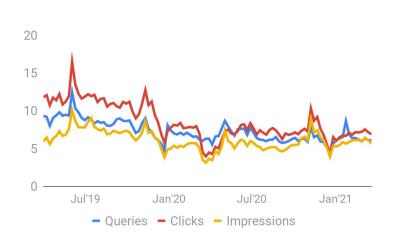
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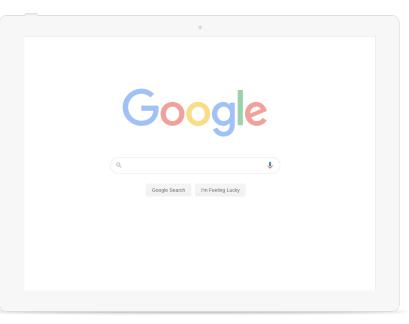






Tablet dynamics





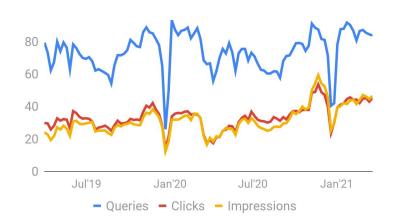




Computer dynamics



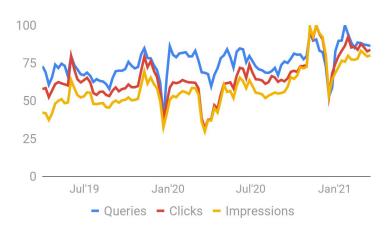








'All Devices' dynamics







Appendix



Metric definitions

- **Queries:** Searches by users on Google Search (indexed to 100)
- Impressions: Ads shown against search queries on Google Search (indexed to 100)
- **Clicks:** Clicks on ads shown against search queries on Google Search (indexed to 100)
- Ad Depth: No. of ads shown whenever a search showed ads (Impressions ÷ Queries with ads)

Metric calculations

- All **Current Quarter** growth metrics are calculated by comparing metrics between quarter to date time periods.
 - YoY compares Current Quarter To Date to the same time frame in Previous Year and QoQ Current Quarter To
 Date to the same number of days from the start of the Previous Quarter.
- **Query mix:** This indicates relative spread of searches by device.
 - For Mobile, it's (No. of searches on Mobile) ÷ (No. of searches on all devices).

Heatmap slides

- Monthly Average Monthly average from last 4 years
 - Shows a high level monthly view to quickly spot what months have consistently peaked and complements the time series charts.
- Next 8 weeks heatmap of CPC and queries showing peak/low days from last year
- This is NOT a forecast for the next 8 weeks. It's a daily view of last year's metrics to understand recency of trends. Useful to understand how many days a seasonal high lasts.
- It starts from the closest Monday from today's date last year. For example, if you ran the report on Jan 13, 2017, the data is from Jan 18, 2016, which is the closest Monday in the future from Jan 13, 2016.